



Press Release

Aegis Semiconductor Secures \$10 Million in Series C Financing

Tunable thin films company differentiates itself with low cost silicon optics

Woburn, MA — May 6, 2004 — Aegis Semiconductor, an emerging leader in dynamic optical components and systems, today announced that it has secured a Series C round of financing for \$10 million, bringing the company's total investment to more than \$27 million.

The round of financing was completed with participation from all existing investors including St. Paul Venture Capital, Alta Partners, YankeeTek Ventures, Technology Venture Partners, Stata Venture Partners, and Megunticook Management.

"Aegis' progress to date has been outstanding," said Bill Cadogan, general partner at St. Paul Venture Capital. "Aegis has moved vision to reality with flawless execution that has delivered products, established key worldwide distribution relationships, and ramped sales. This latest round of funding is testament to Aegis' ability to execute on their business plan and build significant value."

The capital investment will be used to accelerate revenue growth in the communications market and to continue to develop the Active Thin Films™ technology platform. Aegis has become widely recognized for its innovation in tunable thin film filters that are offered in small packages at very compelling price points. The additional funding will also be used to further leverage the Active Thin Films platform in new market segments.

"This additional funding is a great sign of confidence in Aegis," said Matthias Wagner, founder and CEO, Aegis Semiconductor. "We are well-positioned to drive forward and continue to assemble the key ingredients for success."

About Aegis Semiconductor

Aegis Semiconductor is a privately held company that builds solutions for intelligent optical systems. Based on its tunable thin film technology, Aegis is the first company to deliver low-cost dynamic optical components that are reliable and easily manufactured using well-tested methods from the semiconductor industry. Aegis has secured more than \$27 Million in funding from leading investors and venture capitalists including St. Paul Venture Capital, Alta Partners, YankeeTek Ventures, Technology Venture Partners, Stata Venture Partners, and Megunticook Management. The company is located in Woburn, Massachusetts, USA. More information can be viewed at www.aegis-semi.com.

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